



Kingfisher – Updated Analyst Estimates

Kingfisher has today released new analyst updates for the next three years:

Like-for-like sales summary

%	Jan 2012/13	Jan 2013/14	Jan 2014/15
	Full year	Full year	Full year
B&Q UK & Ireland	0.2%	1.5%	1.9%
Castorama France	1.2%	1.3%	1.9%
Brico Dépôt France	1.4%	1.7%	2.0%
Poland	0.8%	1.6%	2.1%
China	1.1%	2.3%	3.4%

Retail profit summary

£ millions	Jan 2012/13	Jan 2013/14	Jan 2014/15
	Full year	Full year	Full year
B&Q UK & Ireland	261	291	322
UK & Ireland	296	330	361
France	433	461	493
Poland	138	149	161
China	3	6	7
Other	68	80	93
Other International	209	235	261
Total retail profit	938	1,026	1,116
Associate and JV interest and tax	(19)	(20)	(21)
Central costs	(42)	(44)	(47)
Interest	(13)	(10)	(3)
Profit before tax	863	953	1,045
Tax	(238)	(261)	(282)
Profit after tax	625	693	763
Earnings per share	26.4	29.2	32.3
Euro rate	1.18	1.19	1.19
PLN rate	4.94	4.95	4.96

Information correct as at 17 May 2012.

Source : Kingfisher PLC

www.kingfisher.com/index.asp?pageid=79